



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, September 7th 2022

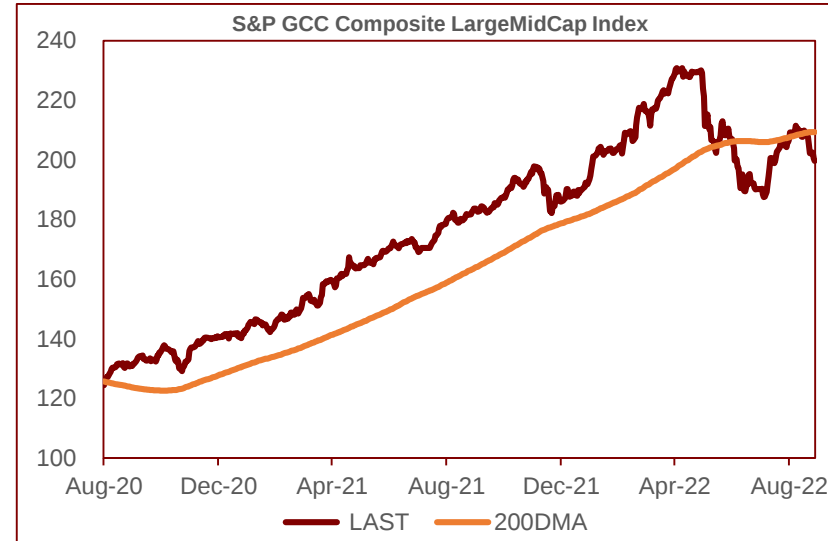




Market Watch

Wednesday, September 7, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,863.81	-1.09	-2.30	-3.42	2.96	5.16	11,181 SAR	2.01	17.52
Qatar (QE Index)	12,955.07	-0.77	-1.73	-3.50	6.26	11.43	648 QAR	1.52	14.70
Dubai (DFMGI)	3,382.31	-0.41	-0.95	-1.77	4.93	5.83	456 AED	1.40	13.61
Abu Dhabi (ADI)	9,717.38	0.57	-0.02	-1.59	3.66	14.48	1,435 AED	2.08	26.95
Bahrain (BAX)	1,924.97	0.21	0.12	0.36	4.64	7.11	20 BHD	1.76	11.59
MUSCAT SE INDEX	4,522.19	-0.49	-1.79	-1.38	9.69	9.51	5 OMR	0.97	13.25
SP GCC Comp LMC	197.98	-0.84	-2.13	-3.47	2.84	4.34			
SP UAE PRICE INDEX	141.12	-0.29	-1.48	-3.36	-0.16	-4.31			
Developed Markets									
MSCI World Index	2,614.10	1.13	0.15	-0.50	2.67	-19.11			
U.S. (S&P 500)	3,979.87	1.83	0.33	0.63	5.14	-16.50			
U.K. (FTSE 100)	7,237.83	-0.86	1.25	-0.64	0.96	-1.99			
Japan (Topix)	1,915.65	-0.57	-1.03	-2.42	2.40	-3.85			
Emerging Markets									
MSCI EM Index	956.51	-0.90	-2.01	-3.78	-4.41	-22.36			
China (SSE Composite)	3,246.29	0.09	1.93	1.38	-4.48	-10.81			
India (Sensex)	59,028.91	-0.28	0.45	-0.85	11.34	1.33			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,574.05	-0.54	-0.92	-1.75	2.23	7.54	45.14 KWD	2.32	22.07
Kuwait Premier Index	8,447.03	-0.50	-0.94	-1.72	2.47	10.58	34.78 KWD	2.48	23.43
Kuwait Main Index	5,758.36	-0.70	-0.86	-1.88	1.37	-2.17	10.36 KWD	1.79	17.51
NIC 50	9,514.64	-0.50	-0.95	-1.73	2.46	11.64	28.60 KWD	2.46	22.43
Kuwait Sector									
Banking	1,828.42	-0.71	-1.06	-1.74	2.67	12.67	27.28 KWD	1.34	24.43
Telecom	1,219.40	-0.33	-1.71	-2.44	0.79	11.94	3.74 KWD	1.03	12.93
Industrials	1,180.84	0.09	-0.72	-2.69	1.44	3.45	4.17 KWD	0.87	12.23
Financial services	1,405.58	-0.88	-0.69	-1.50	2.46	-1.25	3.67 KWD	0.77	14.36
Real estate	1,255.55	-0.30	-0.23	-0.95	4.18	-5.34	2.71 KWD	0.67	28.40
Basic materials	1,001.44	0.43	-0.05	-0.83	-1.13	-2.28	0.89 KWD	1.35	11.15
Health care	420.41	0.00	-0.43	-2.80	-11.69	-47.25	0.21 KWD	2.28	10.26
Consumer services	517.46	-1.43	-1.69	-3.15	-1.88	-29.22	0.79 KWD	0.95	10.96
Insurance	1,585.61	0.82	0.14	0.66	2.79	3.41	0.66 KWD	0.83	8.02
Consumer Disc	1,518.23	-0.75	-0.47	-0.59	1.98	13.59	0.16 KWD	1.02	21.10
Energy	1,126.20	0.70	2.10	-6.14	-3.59	-21.14	0.23 KWD	0.83	11.99
Technology	640.20	2.33	1.15	5.39	-8.33	-6.38	0.01 KWD	0.77	0.00
Utilities	542.11	0.49	1.98	2.49	-0.48	-9.65	0.23 KWD	2.32	15.77



What Move the GCC markets

Oil Prices

Oil prices rose on Wednesday on threats that Russia will walk away from its energy supply contracts, reversing losses from earlier in the session when prices fell to their lowest since Russia invaded Ukraine, Brent crude futures were up 52 cents, or 0.6%, at \$93.40 a barrel.

Kuwait Market

The market closed down today by - 0.54% at 7,574.05 value traded 47.5 million KD, Premier market value traded reached 35.0 million KD and closed at 8,447.03 down by - 0.50%.

Saudi Market

The Market closed down today by -1.09%, KSA Market closed up as oil prices are relatively stable. And listed companies start declaration their positive semiannual financial performance.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



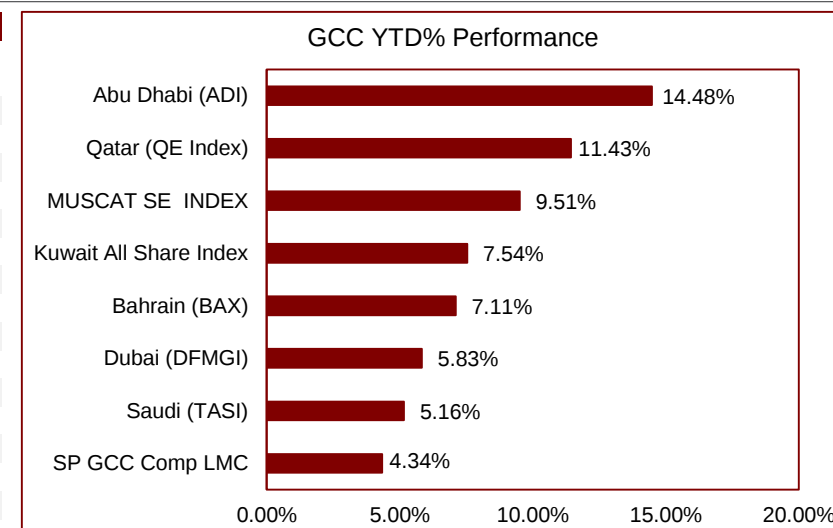
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.036	0.00	-0.38	-1.71	-0.67	9.11	7.82 KWD	2.01	27.00
KFH	0.883	-1.12	-1.89	-1.89	1.38	16.74	8.20 KWD	3.78	32.00
Zain	0.590	-0.51	-1.67	-2.48	-0.67	-0.84	2.55 KWD	2.15	12.93
BOUBYAN BANK	0.812	-1.46	-2.40	-2.75	5.05	13.99	3.03 KWD	3.28	34.00
Agility	0.816	0.62	-0.37	-3.09	0.37	3.62	2.18 KWD	1.39	2.58
Saudi Arabia									
ARAMCO	36.90	-0.67	-0.54	-1.60	-4.90	13.38	8,117.35 SAR	6.23	15.46
SABIC	98.20	-1.70	-0.81	-2.00	-3.35	-15.34	294.58 SAR	1.63	35.00
STC	39.85	-0.50	-1.60	-4.67	2.60	-11.37	199.23 SAR	2.77	17.52
AL-RAJHI BANK	85.70	-0.81	-3.60	-4.99	3.88	-3.30	342.77 SAR	4.18	23.59
NCB	67.50	-0.15	-1.32	-3.43	2.43	4.81	302.24 SAR	1.86	17.17
United Arab Emirates									
ETISALAT.AD	23.88	-1.16	-4.94	-7.15	-8.51	-24.67	207.69 AED	4.41	22.18
FAB.AD	18.40	0.77	-0.76	-3.66	-2.02	-1.19	203.29 AED	1.82	13.68
EMIRATES NBD	13.25	1.92	1.53	-0.75	0.38	-2.21	83.70 AED	0.98	8.99
DB ISLAMIC BK	5.84	-0.34	-0.17	-0.17	1.39	8.55	42.29 AED	1.07	8.83
EMAAR PROPERT	6.01	-1.80	-3.06	-3.99	15.58	22.90	49.16 AED	0.77	6.65
Qatar									
QNB	19.88	0.66	-0.60	-3.68	-0.50	-1.54	183.70 QAR	1.81	14.74
INDUSTRIES QAT	17.93	-1.65	0.56	-1.21	12.41	15.75	108.52 QAR	2.79	10.87
QA ISLAMIC BK	24.41	-0.45	-1.97	-4.69	9.71	33.17	57.70 QAR	2.28	16.12
MASRAF AL RAYA	4.32	-0.60	-2.90	-4.42	4.62	-6.88	40.20 QAR	1.68	21.62
MESAIEED PETRO	2.41	-1.95	-5.74	-7.23	-3.13	15.41	30.32 QAR	1.81	15.23
OMAN									
BANK MUSCAT	0.594	-0.67	-1.00	-1.66	12.50	28.86	2.23 OMR	1.05	8.33
OMANTEL	0.912	2.70	-2.56	-0.87	4.59	21.28	0.68 OMR	1.18	7.69
BANK DHOFAR	0.130	-0.76	-3.70	-3.70	11.11	3.17	0.39 QAR	0.56	14.93
NAT BANK OF OMAN	0.265	0.00	-1.85	-1.85	26.19	34.52	0.43 QAR	0.76	12.71
OMINVEST	0.330	0.00	-1.79	-0.60	7.84	7.84	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-August 22	23.76%	16.36%	0.06%	1.24%	0.41%	6.00%	17.67%	11.34%	5.76%	3.98%
31-August 22	23.78%	16.45%	0.06%	1.23%	0.39%	5.85%	17.68%	11.36%	5.77%	4.01%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.54 %The leading sector bottom performance indices today are Consumer services -1.43 % Financial services -0.88 % Consumer Disc -0.75 % respectively

KSA

Saudi Armco has a negative performance today by -0.67 %, SABIC has a negative performance today by -1.70 %, STC has a negative performance today by -0.5 %, Al Rajhi Bank has a negative performance today by -0.81 %

UAE

ETISALAT .AD has a negative performance today by -1.16 %, FAB.AD has a positive performance today by + 0.77 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw